

# inrals Intel - Focus on Switzerland



## General situation in Switzerland



**8,6**  
million

**Inhabitants**



**US \$ 82,797**

**Per capita GDP (2018)**

- ✓ Public debt 29.6% of GDP
- ✓ Annual GDP growth rate 2.8% (2018)
- ✓ Unemployment rate 2.3% (2019)

## The life science industry is the leading industry in Switzerland and a global leader

- ✓ Exports in 2019 Pharma, Life Science, Chemistry: \$ 114,5 billion, representing 47% of total exports
- ✓ Export surplus \$ 41 billion



## Cluster highlights Pharma/Biotech/Chemistry



Total 278,000 FTE jobs  
(74,000 direct + 204,000 indirect)



HQ for EMEA/global of most  
pharma / biotech companies



Leading country in R&D spending  
per capita fosters innovation

## Cluster highlights Medtech



58,000 FTE jobs  
direct / indirect



1,400 companies (manufacturers,  
suppliers, traders, service providers)



\$ 15,8 billion sales; exports  
\$ 11,3 billion (\$ 5,9 billion surplus)

## Key trends

- ✓ Overall the market will grow and have a great need for top qualified talents.
- ✓ Data will dominate the new Life Sciences landscape, with technology players in a pivotal role in the R&D value chain and the Swiss government committed to a 'Digital Switzerland' strategy.
- ✓ Switzerland is among the leading countries for Blockchain Technology. Zug is called the Blockchain Valley.
- ✓ Due to the Corona crisis the trend for more local production will bring some outsourced technologies back into the country.



## INRALS Member: Hölzle, Buri & Partner

### Main expertise

Recruitment; Assessments; Coaching; Strategic Consulting including Post-merger Integration and Market Access Management.

## Hölzle, Buri & Partner | Consulting

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